

Sample Charitable Bequest Language

The following five clauses are standard. Please choose one. If you wish to be more specific, your lawyer or estate planner should draft the clause from 'scratch'.

Specific, unrestricted:
I give, devise and bequeath to Fighting Blindness Canada the sum of to be used for any purpose(s) approved by the Board of Directors of Fighting Blindness Canada.
Specific, restricted with escape clause:
I give, devise and bequeath to the sum of \$ to be used for the following purpose(s):
If Fighting Blindness Canada is unable to apply all or part of these funds for the specific purpose(s) stated herein, Fighting Blindness Canada Board will redirect the gift to a new purpose that is as close as possible to the original intent of the donor.
General % unrestricted:

General % unrestricted:



General %, restricted with escape clause:

possible to the original intent of the donor.

I give, devise and bequeath to Fighting Blindness Canada ,% of my estate to be used for the following purpose(s): .
If Fighting Blindness Canada is unable to apply all or part of these funds for the specific purpose(s) stated herein, Fighting Blindness Canada Board will redirect the gift to a new purpose that is as close as

Residual contingent trust:

Upon the death of the survivor of my (wife, husband, etc.)
and my (son, daughter, etc.)
I direct my trustee to transfer and deliver the balance of the residue
of my Estate, including any undistributed income to Fighting Blindness
Canada.

These are sample clauses only. Your lawyer or estate planner should always review clauses and ensure they are appropriate to your wishes, and comply with the law in your province.